

Application for Family Pension in respect of SBI Pensioners

Following are the Documents to be submitted:

1. Request from spouse -with Branch stamp
- 2 Copy of Death Certificate -with Branch stamp
3. Life Certificate (Annexure C) duly attested
4. Certificate of Non - Remarriage(Annexure E) duly attested
5. Letter of Undertaking by the pensioner(Annexure B) with Witness
6. Copy of PPO duly attested
7. SB A/c no. with branch code no(Attested copy of pass book with photo) and Branch Manager may be certify Legal heirship of Family pensioner
8. **Date of Death should be marked in HRMS site,**
Excess amount to be recovered for (Hold in the SB A/C)

Form for Application for Grant of Family Pension – SBI Employees' Pension Fund

1. Name of the Applicant :
2. Name of the deceased employee/
Pensioner of the Bank :
3. Date of death of the employee/Pensioner
(to be supported by Death Certificate) :
4. Full Address of the applicant
5. Names & Ages of the surviving widow and children of the deceased employee/pensioner (applicant's name also to be included:

S.No.	Name	Relation with deceased employee	Date of Birth	Occupation	Income

6. Name of the Branch through which the Family Pension is desired to be paid :
7. Documents attached:
 - i) Death Certificate
 - ii) Certificate of age in respect of Minor Child
8. I declare that the above particulars are correct
9. I have not re-married after the death of my husband who was an employee/pensioner of your Bank. I shall inform the Bank as soon as I re-marry.
10. I am not employed/gainfully employed. I shall inform the Bank as soon as I am employed (in case of applicant being the eldest son).
11. I am neither married nor gainfully employed. I shall inform the Bank in the case of any change in any of these status (in case of applicant being the eldest daughter.)

Signature of the Applicant

Signature attested/verified

Head of the Department/Branch

DECLARATION OF FAMILY MEMBERS

Name of the deceased employee :

Designation / Grade at the time of death :

Branch / Office where died :

Permanent address of the family pensioner :

Date of birth of the deceased :

DETAILS OF THE MEMBERS OF THE FAMILY OF DECEASED

S. No.	Name & address of the members	Date of birth	Relationship with deceased	Remarks

Signature of the legal heirs of the deceased

Signature of the witness

Particulars verified and signature attested

Name of the witness & address

Head of the Department/Branch

Letter of Undertaking by the Pensioner

Date:

To:

The Branch Manager

_____ Bank
_____ (Branch & Address)

Dear Sir,

Payment of Pension under PPO No. _____ through your Bank

In consideration of your having, at my request, agreed to make payment of pension due to me every month by credit to my account with you, I, the undersigned, agreed and undertake to refund or make good any amount to which I am not entitled or any amount which may be credited to my account in excess of the amount to which I am or would be entitled.

I further hereby undertake and agreed to bind myself and my heirs, successor, executors and administrators to indemnify the Bank from and against any loss, suffered or incurred by the Bank in so crediting my pension to my account under the scheme and to forthwith pay the same to the Bank and irrevocably authorized the Bank to recover the amount due by debit to my said account or any other account/ deposits belonging to me in the possession of the Bank.

Yours faithfully,

Signature of Pensioner:

Name:

Address:

Witnesses:

1. Signature

Name:

Address:

2. Signature

Name:

Address:

Date:

CERTIFICATES TO BE SUBMITTED BY PENSIONER

STATE BANK OF INDIA

ANNEXURE – A

Branch Name:
SB A/C No.:

Branch Code:
Category: Def/Central/Rail/Telecom/State

I. Life Certificate

Certified that I have seen the Pensioner
..... holder of Pension Payment Order No. and A/c No. and
that he is alive on this date.

Signature of Pensioner

Name:

Place:

Date:

Signature with SS No.:
Date:
Name:
Designation:
Seal:

ADDITIONAL INFORMATION

I submit herewith additional details as under:

1. Income Tax Permanent Account Number (PAN) : _____
2. Mobile No. : _____
3. Date of birth of the Pensioner/Spouse: _____
(Proof of Date of Birth attached)
4. Aadhar No.:
5. e-Mail Address:-----

Signature of the Pensioner
Name of the Pensioner: _____
Aadhar No.:

Savings Bank Account No. _____

II. Non Employment Certificate

*I declare that I have not received any remuneration for serving in any capacity in the establishment of the Central Government or a State Government or a Government undertaking or from a Local Fund during the period November to April 20....., May to October 20.....

*I declare that I have been employed/re-employed in the office of
and was in receipt of the following emoluments during the period (to be specified).

*I declare that I have not accepted any employment under any Government outside India or Commercial Employment after obtaining/without obtaining sanctioning of the Director/CSIR (to be furnished by Class I Officer only).

* Strike out whichever is not applicable

Place:

Date:

Signature of Pensioner

III. Certificate of Re-marriage/Non-marriage

I hereby declare that I am not married/I have not been re-married during the past six months and shall inform the Bank as soon as I marry/re-marry.

Place:

Date:

Signature of Pensioner

I certify to the best of my knowledge and belief that the above declaration is correct.

(Signature of the responsible officer
or a well-known person)

Place:

Date:

Name:
Designation: